

February 25, 2014

Mr. Greg Starheim
President and CEO
Kenergy Corp.
6402 Corydon Road
P.O. Box 18
Henderson, KY 42419-0018

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MAR 12 2014
PUBLIC SERVICE
COMMISSION

Re: Request for Consent by Big Rivers Electric Corporation to Amendment dated February 3, 2014, to Retail Electric Service Agreement dated September 27, 2010, between Kenergy Corp. and Armstrong Coal Company,

Dear Greg:


This letter evidences the consent of Big Rivers Electric Corporation ("*Big Rivers*") to the proposed Amendment dated February 3, 2014, to Retail Electric Service Agreement dated September 27, 2010, between Kenergy Corp. and Armstrong Coal Company, Inc., a copy of which amendment is attached hereto, provided that this letter will not be effective until the Rural Utilities Service ("*RUS*") has completed its review and issuance of this letter to Kenergy by Big Rivers is permitted under the loan contract between Big Rivers and RUS. This consent letter was requested by Kenergy, and is given by Big Rivers pursuant to the requirements of the wholesale power agreement between Big Rivers and Henderson-Union Rural Electric Cooperative Corporation, predecessor in interest to Kenergy, dated June 11, 1962, as amended and supplemented by an agreement dated October 12, 1974, as amended, and a Letter Agreement dated September 27, 2010.

Sincerely yours,

Mark A. Bailey

Mark A. Bailey
President and CEO
Big Rivers Electric Corporation

Attachment

KENTUCKY PUBLIC SERVICE COMMISSION
JEFF R. DEROUEN EXECUTIVE DIRECTOR
TARIFF BRANCH <i>Brent Kirtley</i>
EFFECTIVE 4/12/2014 PURSUANT TO 807 KAR 5:011 SECTION 9 (1)
Your Touchstone Energy [®] Cooperative 

2014-03-12 10:00 AM